COURT FILE NO.: 2001-05482

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE **CALGARY**

IN THE MATTER OF THE COMPANIES' CREDITORS

50383

ARRANGEMENT ACT, RSC 1985, c C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF JMB CRUSHING SYSTEMS INC. and

2161889 ALBERTA LTD.

APPLICANT JMB CRUSHING SYSTEMS INC.

DOCUMENT CONSENT ORDER

ADDRESS FOR Gowling WLG (Canada) LLP

 $1600, 421 - 7^{th}$ Avenue SW SERVICE AND

CONTACT

Calgary, AB T2P 4K9 **INFORMATION**

Attn: Tom Cumming/Caireen E. Hanert/Alex Matthews **OF PARTY**

403.298.1938/403.298.1992/403.298.1018 Phone: FILING THIS

Fax: 403.263.9193 **DOCUMENT**

File No.: A163514

DATE ON WHICH ORDER WAS PRONOUNCED: May 11, 2020

LOCATION AT WHICH ORDER WAS MADE: Calgary Court House

NAME OF JUSTICE WHO MADE THIS ORDER: Madam Justice K.M. Eidsvik

UPON THE APPLICATION of JMB Crushing Systems Inc. ("JMB"); AND UPON **HEARING** counsel for JMB; **AND UPON** reviewing the Affidavit of Jeff Buck sworn May 8, 2020; AND UPON hearing counsel for the Applicant and those parties present; AND UPON noting the consent endorsed hereon by counsel for the Municipal District of Bonnyville No. 87; IT IS HEREBY ORDERED THAT:

- 1. The time for service of notice of application for this Order is hereby abridged and deemed good and sufficient and this application is properly returnable today.
- 2. The Municipal District of Bonnyville No. 87 shall remit amounts owing by it to JMB in relation to the project (the "**Project**") to FTI Consulting Canada Inc. as the Court-appointed Monitor of JMB in the within proceedings.
- 3. Upon the Monitor confirming the validity and quantum of any lien claim made in relation to the Project (a "Lien"), the Monitor will pay the validated amount to the lien claimant (a "Lien Claimant") in exchange for the discharge of each Lien.
- 4. If a Lien Claimant is unwilling to discharge its Lien in exchange for payment, the Monitor is hereby granted leave to apply to the Court for an Order discharging the Lien upon the Monitor confirming the payment of validated amount to the Lien Claimant to the Clerk of the Court in writing. Upon this confirmation the Land Titles Registrar will discharge the Lien from the Land.
- 5. Any party to this Order is at liberty to make further application to the Court of Queen's Bench, including an application under Section 53 of the *Builders' Lien Act*, for further directions respecting any matter pertaining to the Lien claim, the validated amount, or the issues in dispute, including but not limited to:
 - (a) the validity of the Lien;
 - (b) the adjustment of the validated amount;
 - (c) the discharge of any further liens registered that are related to or duplicative of the Lien; or
 - (d) the enforcement of an award made in any related enforcement proceedings.
- 6. Nothing in this Order shall in any way restrict the rights or obligations of the parties under the *Builders' Lien Act* except as expressly stated herein.
- 7. Each party shall be responsible for their own costs regarding the within matter.

8. Where this Order proceeds by way of consent, it may be consented to in counterpart by facsimile or electronic transmission.

J.C.C.Q.B.A.

CONSENTED TO:

REYNOLDS MIRTH RICHARDS & FARMER LLP

Per:

Jack/G. Kent

Counsel for the Municipal District of Bonnyville No. 87